



## 2023-2024 Confirmation of Pension or IRA Rollover

*Please Print...*

Student's Name: \_\_\_\_\_

Phone #: \_\_\_\_\_

SCC 7 Digit Student ID #: \_\_\_\_\_

The Department of Education has identified a non-zero amount transferred into the untaxed pension or IRA distribution field reported on your FAFSA. The amount you identified as a rollover has been subtracted from the IRA or pension distribution that was transferred from the IRS. The net result was used in the calculation of your expected family contribution (EFC).

**Please complete the section below to certify that this information is correct.**

**YES**, I certify that the untaxed pension or IRA distribution transferred from the IRS contained a rollover.

\_\_\_\_\_  
Student Signature Date

\_\_\_\_\_  
Parent's Signature (if student is dependent) Date

Requests for additional information will be sent to your student email address. Please check your student email regularly.

**447 College Drive | Sylva, NC 28779 | 828.339.4438 | Toll Free 800.447.4091 | fax: 828.339.4651**  
**www.southwesterncc.edu | email: financialaid@southwesterncc.edu**